



Strategic Economic Analysis and Future Direction

**SEATS Region
Cross Border Study
2013**

Purpose

- Provide a document that can be used to lobby for cross border freight projects
 - Raise the profile of the SEATS region
 - Tool for funding submissions
 - Input to policy

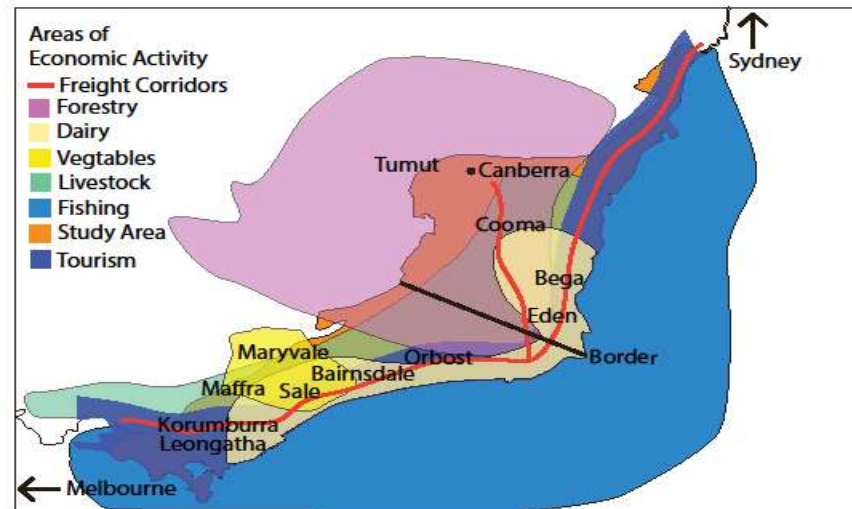
Activities

- Develop economic profile for the SEATS Cross Border Region
- Encompass GHD Cross Border Freight Study findings
- Consult with stakeholders to identify priority projects

Outcomes

- Scope priority projects
- Produce a model for project implementation
- Identify future issues

Areas of Business Activity



SIGNIFICANT TRAFFIC MOVEMENTS, FREIGHT LOADS AND VALUE

Commodity	Vehicle	Frequency	Value
Timber and Forestry products	HML Multiply trailer combinations Singles and B doubles	*****	*****
Milk and Dairy products	HML Singles and B doubles Refrigerated tankers	*****	*****
Vegetables and processed food	HML B doubles Refrigerated vans	*****	****
Livestock	HML Stock crates Enclosed	***	***
Seafood	Trucks Refrigerated Vans	**	***
General goods	All types	****	**

Constraints

Infrastructure	Regulatory
Condition	Mass limits
Bridges	Permit registrations
Rest areas	Inspections/registrations
Blockages	Log books

Recommendations

- Identify stakeholder feedback on constraints
- Identify priority projects
- Scope investment logic map
 - Benefits
 - Strategic response
 - Solutions
- Carry out future formal logic mapping exercise on selected projects